

# IndusInd Bank

August 24, 2018

**BSE Limited**  
PJ Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: 532187**

**Scrip Code: INDUSINDBK**

Dear Sir / Madam,

**Sub: Composite Scheme of Arrangement among IndusInd Bank Limited (“Bank”), Bharat Financial Inclusion Limited, IndusInd Financial Inclusion Limited and their respective shareholders and creditors before the Hon’ble National Company Law Tribunal, Mumbai (“Hon’ble NCLT”)**

We refer to our letter dated August 16, 2018, in relation to the Composite Scheme of Arrangement between the Bank, Bharat Financial Inclusion Limited and IndusInd Financial Inclusion Limited and their respective shareholders and creditors (“**Scheme**”).

In furtherance of the aforesaid letter, we would like to inform you that the Scheme has been filed today by the Bank with the Hon’ble NCLT vide a Company Scheme Application, to seek requisite directions under Sections 230 - 232 of the Companies Act, 2013.

We request you to take the above on record.

Thanking you.

Yours faithfully,  
For **IndusInd Bank Limited**

  
**Haresh Gajwani**  
Company Secretary

IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E),  
Mumbai - 400 093. Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

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